

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 2001 A & B

(Multi-Purpose Stadium)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Jones Hall

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/7/2001

Credit Rating: Aaa Moody's; AAA/A- Standard & Poor's

Security: Pledged Revenues

Bond Insurance: FSA

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2009	905,000	2,543,386	3,448,386
2010	950,000	2,496,923	3,446,923
2011	1,005,000	2,441,061	3,446,061
2012	1,065,000	2,381,286	3,446,286
2013	1,120,000	2,322,058	3,442,058
2014	1,185,000	2,259,678	3,444,678
2015	1,255,000	2,188,781	3,443,781
2016	1,335,000	2,113,666	3,448,666
2017	1,410,000	2,037,306	3,447,306
2018	1,490,000	1,954,068	3,444,068
2019	1,580,000	1,865,961	3,445,961
2020	1,670,000	1,772,390	3,442,390
2021	1,775,000	1,673,353	3,448,353
2022	1,885,000	1,561,084	3,446,084
2023	2,000,000	1,441,781	3,441,781
2024	2,130,000	1,315,158	3,445,158
2025	2,265,000	1,179,179	3,444,179
2026	2,410,000	1,034,478	3,444,478
2027	2,565,000	880,415	3,445,415
2028	2,720,000	725,876	3,445,876
2029	2,880,000	561,761	3,441,761
2030	3,060,000	385,967	3,445,967
2031	3,250,000	198,948	3,448,948
TOTALS	41,910,000	37,334,563	79,244,563